



NEWS RELEASE

## Cisco Prices \$6.25 Billion of Senior Unsecured Notes

2016-09-13

SAN JOSE, CA -- (Marketwired) -- 09/13/16 -- Cisco (NASDAQ: CSCO) today announced the pricing of five series of senior unsecured notes in an aggregate principal amount of \$6.25 billion. The offering is expected to close on September 20, 2016, subject to customary closing conditions.

Of these notes, \$500 million will mature in September 2019 and will bear interest at a floating rate equal to three-month LIBOR plus 34 basis points, \$1.5 billion will mature in September 2019 and will bear interest at an annual rate of 1.400%, \$2 billion will mature in September 2021 and will bear interest at an annual rate of 1.850%, \$750 million will mature in September 2023 and will bear interest at an annual rate of 2.200% and \$1.5 billion will mature in September 2026 and will bear interest at an annual rate of 2.500%.

Cisco intends to use the net proceeds from this offering for general corporate purposes, which may include repurchases of its common stock, repayment of debt, including the repayment of previously issued senior unsecured notes, acquisitions, investments, additions to working capital, capital expenditures, cash dividends and advances to or investments in its subsidiaries.

This press release does not constitute an offer to sell or the solicitation of an offer to buy any of the securities nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The offering of securities may be made only by means of a prospectus supplement and accompanying prospectus. Copies of the prospectus supplement and the accompanying prospectus can be obtained from:

Citigroup Global Markets Inc.  
c/o Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, NY 11717  
Telephone: 1-800-831-9146

Email: [prospectus@citi.com](mailto:prospectus@citi.com)

HSBC Securities (USA) Inc.  
Attn: Transaction Management  
452 Fifth Avenue  
New York, NY 10018  
Telephone: 1-866-811-8049  
Email: [tmg.americas@us.hsbc.com](mailto:tmg.americas@us.hsbc.com)

J.P. Morgan Securities LLC  
Attn: High Grade Syndicate Desk - 3<sup>rd</sup> Floor  
383 Madison Avenue  
New York, NY 10179  
Telephone: 1-212-834-4533

Merrill Lynch, Pierce, Fenner & Smith Incorporated  
Attn: Prospectus Department  
NC1-004-03-43  
200 North College Street, 3<sup>rd</sup> Floor  
Charlotte, NC 28255  
Telephone: 1-800-294-1322  
Email: [dg.prospectus\\_requests@baml.com](mailto:dg.prospectus_requests@baml.com)

Morgan Stanley & Co. LLC  
180 Varick Street  
New York, NY 10014  
Attention: Prospectus Department  
Telephone: 1-866-718-1649

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**Press Contacts:**

Andrea Duffy  
Cisco  
+1 (212) 714 4152  
[anduffy@cisco.com](mailto:anduffy@cisco.com)

**Investor Relations Contacts:**

Marilyn Mora  
Cisco  
+1 (408) 527 7452  
[marilmor@cisco.com](mailto:marilmor@cisco.com)

Marty Palka  
Cisco  
+1 (408) 526 6635  
[mpalka@cisco.com](mailto:mpalka@cisco.com)

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